

1999

This Form is Open to Public Inspection

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Form 990-EZ

Department of the Treasury Internal Revenue Service

A For the 1999 calendar year, OR tax year beginning 1999, and ending

B Check if: Change of address, Initial return, Final return, Amended return. C Name of organization: DIALECTIC AND PHILANTHROPIC SOCIETES FOUNDATION. D Employer identification number: 56-1139794. E Telephone number: 919-932-1690. F Check if exemption application is pending. H Enter four-digit group exemption number (GEN).

G Accounting method: Cash, Accrual, Other (specify)

I Type of organization: Exempt under section 501(c)(3) (insert number) OR section 4947(a)(1) nonexempt charitable trust. Note: Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).

J Check if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, the organization should file a return without financial data. Some states require a complete return.

K Enter the organization's 1999 gross receipts (add back lines 5b, 6b, and 7b, to line 9). If \$100,000 or more, the organization must file Form 990 instead of Form 990-EZ.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 32.)

Table with 21 rows for Revenue, Expenses, and Net Assets. Revenue lines 1-9, Expenses lines 10-17, Net Assets lines 18-21.

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See Specific Instructions on page 36.)

Table with 7 rows for Balance Sheets. Columns: (A) Beginning of year, (B) End of year. Rows 22-27.

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

Cat. No. 106421

Form 990-EZ (1999)

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**Part III Statement of Program Service Accomplishments** (See Specific Instructions on page 36.)

What is the organization's primary exempt purpose? \_\_\_\_\_  
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

|    |   | Expenses<br>(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.) |
|----|---|--|
| 28 | (Grants \$ _____)   | 28a  |
| 29 | (Grants \$ _____)   | 29a  |
| 30 | (Grants \$ _____)   | 30a  |
| 31 | Other program services (attach schedule) (Grants \$ _____)              | 31a  |
| 32 | <b>Total program service expenses</b> (add lines 28a through 31a) _____ | <b>32</b>  |

**Part IV List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated. See Specific Instructions on page 36.)

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0-) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|----------------------|--|---|---|--|
|                      |  |   |   |  |
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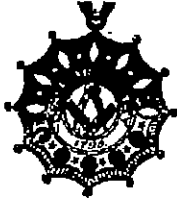
**Part V Other Information** (See Specific Instructions on page 37.)

|   | Yes | No |
|---|-----|----|
| 33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . .   |     |    |
| 34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.  |     |    |
| 35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. |     |    |
| a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?  |     |    |
| b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .  |     |    |
| 36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)   |     |    |
| 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <b>37a</b>  |     |    |
| b Did the organization file Form 1120-POL for this year? . . . . .  |     |    |
| 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return? . . . . .         |     |    |
| b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved. <b>38b</b>   |     |    |
| 39 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 9 <b>39a</b>  |     |    |
| b Gross receipts, included on line 9, for public use of club facilities <b>39b</b>  |     |    |
| 40a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____   |     |    |
| b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation.     |     |    |
| c Amount of tax imposed on organization managers or disqualified persons during the year under 4912, 4955, and 4958 ▶ _____   |     |    |
| d Enter: Amount of tax on line 40c, above, reimbursed by the organization . . . . . ▶ _____   |     |    |
| 41 List the states with which a copy of this return is filed. ▶ _____   |     |    |
| 42 The books are in care of ▶ _____ Telephone no. ▶ (_____) _____   |     |    |
| Located at ▶ _____ ZIP + 4 ▶ _____  |     |    |
| 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ <input type="checkbox"/>   |     |    |
| and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ <b>43</b>   |     |    |

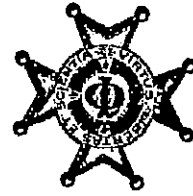
**Please** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

April 2000 ▶ William W. McIntire, Treasurer  
 e \_\_\_\_\_ Type or print name and title.  
 \_\_\_\_\_ Date  
 \_\_\_\_\_ Check if self-employed ▶  Preparer's SSN or PTIN

THE DIALECTIC AND PHILANTHROPIC SOCIETIES FOUNDATION, INC.



NEW WEST HALL  
UNIVERSITY OF NORTH CAROLINA- CHAPEL HILL  
POST OFFICE BOX 774  
CHAPEL HILL, NORTH CAROLINA 27514



April 17, 2000

Internal Revenue Service Center  
Ogden, UT 84201-0027

To Whom It May Concern:

Please find enclosed a copy of the IRS Tax Return 990EZ filed on behalf of the Dialectic and Philanthropic Societies Foundation, Inc. While not required to file this return based upon our normal receipts, we do wish file this return as a matter of good practice. Thank you for your assistance in this matter.

Sincerely yours,

A handwritten signature in cursive script that reads "William W. McNairy".

William W. McNairy  
Treasurer

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